JOINT COMMITTEE ON TAXATION November 6, 2001 JCX-74-01

ESTIMATED REVENUE EFFECTS OF A CHAIRMAN'S AMENDMENT IN THE NATURE OF A SUBSTITUTE TO H.R. 2269, THE "RETIREMENT SECURITY ADVICE ACT OF 2001," SCHEDULED FOR MARKUP BY THE COMMITTEE ON WAYS AND MEANS ON NOVEMBER 7, 2001

Fiscal Years 2002 - 2011

[Millions of Dollars]

Provision	Effective	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2002-06	2002-11
Add a new category of prohibited transaction exemption for investment advice, certain investments of plan assets, and the receipt of fees in connection with the advice or investments	iapo/a 1/1/02					Ne <u>ş</u>	gligible Re	evenue Effe	ect				

Joint Committee on Taxation

NOTE: Details may not add to totals due to rounding.

Legend for "Effective" column: iapo/a = investment advice provided on or after